ALB PAN-ASIA CROSS-BORDER LEGAL AND REGULATORY FORUM

GRAND HYATT - SHANGHAI
27 SEPTEMBER 2016

Grand Hyatt Shanghai 上海金茂君悦大酒店
Jin Mao Tower, 88 Century Avenue Pudong, Shanghai 上海市浦东世纪大道88号金茂大厦
Grand Ballroom

8:30 *Registration*

9am **Chairperson Address**
Speaker: **Wiley Krapf**- Foreign Expert/Teacher of US Law, **East China University of Political Science and Law**

9:10 **Trends in Chinese Outbound M&A- Considerations for 2016 and beyond**
In 2015, China announced a record volume of outbound M&A, in excess of US$ 100bn for the first time. For 2016, China has already surpassed the whole 2015 total within the first 6 months in terms of value of announced deals. With the backdrop of a slowing economy in China, upcoming US elections and Post-Brexit Europe, will this momentum continue or is this a one-off? **Michael Buckley, Head of International M&A at China's largest Investment bank, CITIC Securities**, has been based in Beijing since 2011 and will discuss the trends in China outbound M&A and considerations going forward.
Speaker: **Michael Buckley**- Executive Director, Head of International M&A, **CITIC Securities**

9:30 **Ensuring corporate reporting needs are met from a technological perspective**

- Implementing cross-border operational performance measures to add business value
- Effective corporate governance measures- how they influence corporate value
- Demonstrating effective measures to identify risk
- Audit quality; enhancing dialogue between auditors and investors; corporate reporting and assurance
- What needs to evolve to better meet the needs of the global investor community

Speaker: **Gary Lau-** Senior Sales Engineer**, Intralinks**

10:15 *Coffee break*

10:45 **PRC Outbound investments in Malaysia, Indonesia & Singapore**

- Negative lists and prohibited investments
- Approvals and permits
- Deal structure of investments/acquisitions
- Due diligence points to watch out for

Speakers: **Marcus Chow**- Partner, **Bird & Bird, Singapore**
Daniel L. Lubis- Senior Foreign Legal Counsel, **Bird & Bird ATMD, Singapore**
Chang Hong Yun- Partner, **Tay & Partners, Malaysia**
John Shi- Partner, **Bird & Bird, Beijing**

11:30 **Investment in Cambodia**
Speaker: **Jennifer Zhang-** Partner, **East & Concord**

Investment in Japan
Speaker: **Hefu Zhang-** Partner, **East & Concord**

1pm *Lunch*

2pm **台湾企业价值与兼并实务- Value of Taiwan Businesses and Practical M&A Methods**

- 价值落差于机会Valuation Gap
- 投资台湾限制 Limitations
- 台湾热门产业 What's hot in Taiwan
- 并购实务操作 M&A Practical methods

Speakers: **Jackson Shuai-Sheng Huang**- Senior Partner, **Formosa Transnational Attorneys at Law**
George Hsu- Managing Director, **EY Transaction Advisory Services Inc.**

2:30 **Panel Discussion**
Corruption Crackdown - managing corruption issues across multiple jurisdictions, subsidiaries and business partners

Speakers: **David (Yongjian) Pan**- Deputy Division Counsel- Polyurethanes Global General Counsel, Greater China, **Huntsman Corporation**
Janet Lin- Legal Counsel, China, **PayPal**
Joey Zhao- Head of Legal Department & Board Director, **Avaya China**
Lara Lightbody- Head of Legal, North East Asia and Japan, **BT**

3:30 *Coffee break*

4pm **Risk Analysis for Cross Border agreements**

4:30 **Panel Discussion**
How to overcome outbound investment process complexities and effectively streamline procedures
This candid panel discussion by senior general counsel and compliance professionals from around the region will cover their recent experiences in:

- Finding suitable partners, conducting due diligence and minimizing risk in outbound investment ventures to developed and developing markets
- Issues that can arise regarding outbound investments to the US and key steps that can be taken to prepare
- Discussion of certain structures that can be used for Chinese outbound investments
- Developing a global tax strategy

Speakers: **Mark Tan**- Senior Vice President and General Counsel, **Global Logistic Properties Ltd**
Warren Kim- Chief Compliance Officer, Asia Pacific, **Schaeffler**
Lijun Shao- Chief Legal Officer, Healthcare Division, **Fosun International Limited**
Gary Wang- Executive Vice President-Legal & Financing; General Counsel, **Sky Solar Group**
Nicolas Bouchou- Legal & Compliance Director, **TAOLIGHT**

5:30 *End of Forum*

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- *Thomson Reuters reserves the right to make changes to the agenda without notice*

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